

Statement showing Shareholding Pattern

Name of the Company: APIS INDIA LIMITED			
Scrip Code, Name of the scrip, class of security: 506166; APIS INDIA LTD.; EQUITY SHARES			
Quarter ended: SEPTEMBER 30, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 5,51,00,760 (55,10,076 Equity Shares of Rs. 10/- each fully paid up)		

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	3654014	3654014	66.32	66.32	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	203040	0	3.68	3.68	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	8	3857054	3654014	70.00	70.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	3857054	3654014	70.00	70.00	0	0.00
(B)	Public shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	3	1252440	0	22.73	22.73	0	0.00

(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3	19458	13959	0.35	0.35	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	381124	162644	6.92	6.92	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	22	1653022	176603	30.00	30.00	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	22	1653022	176603	30.00	30.00	NA	NA
	TOTAL (A)+(B)	30	5510076	3830617	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
(2)	Public	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	30	5510076	3830617	100.00	100.00	0	0.00

NA – Not applicable

(l)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	DEEPAK ANAND	1013225	18.39%	0	0.00	0.00
2.	PREM ANAND	211500	3.84%	0	0.00	0.00
3.	VIMAL ANAND	792279	14.38%	0	0.00	0.00
4.	AMIT ANAND	791010	14.36%	0	0.00	0.00
5.	MANISHA ANAND	423000	7.68%	0	0.00	0.00
6.	SAKSHI ANAND	423000	7.68%	0	0.00	0.00
7.	MODERN HERBALS PVT LTD	143820	2.61%	0	0.00	0.00
8.	APIS NATURAL PRODUCTS PVT LIMITED	59220	1.07%	0	0.00	0.00
TOTAL		3857054	70.00%	0	0.00	0.00

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	CAPITAL STOCK AND SHARES LIMITED	4,01,850	7.29%
2.	SRIDHAR FINANCIAL SERVICES LIMITED	4,01,850	7.29%
3.	M/S SURYA MEDITECH LIMITED	4,48,740	8.14%
4.	POOJA VATS	84,600	1.54%
TOTAL		13,37,040	24.26%

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	MANISHA ANAND	1,00,000	1.81%
2.	SAKSHI ANAND	1,00,000	1.81%
TOTAL		2,00,000	3.62%

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	<i>NIL</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>
2.	<i>NIL</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>
TOTAL		<i>NA</i>	<i>NA</i>	<i>NA</i>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	<i>NIL</i>	<i>NIL</i>	<i>NA</i>
2.	<i>NIL</i>	<i>NIL</i>	<i>NA</i>
TOTAL		<i>NIL</i>	<i>NA</i>

For Apis India Limited

**Sd/-
Amit Anand
(Director)**

Dated: October 15, 2011