Statement showing Shareholding Pattern

Name of the Company: APIS INDIA LIMIT	Name of the Company: APIS INDIA LIMITED						
Scrip Code, Name of the scrip, class of se	Scrip Code, Name of the scrip, class of security: 506166; APIS INDIA LTD.; EQUITY SHARES						
Quarter ended: MARCH 31, 2011	Quarter ended: MARCH 31, 2011						
Partly paid-up shares:-	No. of partly	As a % of total no. of	As a % of total no. of shares of the				
	paid-up shares	partly paid-up shares	company				
Held by promoter/promoters group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Outstanding convertible securities:-	No. of	As a % of total No.	As a % of total no. of shares of the				
	outstanding	of outstanding	company, assuming full conversion				
	securities	convertible securities	of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Warrants:-	No. of warrants	As a % of total no. of	As a % of total no. of shares of the				
		warrants	company, assuming full conversion				
			of warrants				
Held by promoter/ promoter group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Total paid-up capital of the company							
assuming full conversion of warrants	Rs. 5,51,00,76	0 (55,10,076 Equity Sh	ares of Rs. 10/- each fully paid up)				
and convertible securities							

Category code (I)	Category of shareholder (II)	Number of shareholders (III)		Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	3654014	2808014	66.32	66.32	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	203040	0	3.68	3.68	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	8	3857054	2808014	70.00	70.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00

For determining public shareholding for the purpose of Clause 40A.
For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
Page 2 of 7

	<u> </u>		1 1		1	1	1	1
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	3857054	2808014	70.00	70.00	0	0.00
(B)	Public shareholding ³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	3	1252440	0	22.73	22.73	0	0.00
(b)	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3	19458	13959	0.35	0.35	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	381124	160952	6.92	6.92	0	0.00

(c	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	22	1653022	174911	30.00	30.00	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	22	1653022	174911	30.00	30.00	NA	NA
	TOTAL (A)+(B)	30	5510076	2982925	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
(2)	Public	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	30	5510076	2982925	100.00	100.00	0	0.00

NA – Not applicable

(I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered				
(1)	(II)	Number (III)	As a % of grand total (A)+(B)+(C)	Number (V)	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)		
	(-)	()	(IV)	()	(VI)=(V)/(III)*100	(VII)		
1.	DEEPAK ANAND	1013225	18.39%	0	0.00	0.00		
2.	PREM ANAND	211500	3.84%	0	0.00	0.00		
3.	VIMAL ANAND	792279	14.38%	0	0.00	0.00		
4.	AMIT ANAND	791010	14.36%	0	0.00	0.00		
5.	MANISHA ANAND	423000	7.68%	0	0.00	0.00		
6.	SAKSHI ANAND	423000	7.68%	0	0.00	0.00		
7.	MODERN HERBALS PVT LTD	143820	2.61%	0	0.00	0.00		
8.	APIS NATURAL PRODUCTS PVT LIMITED	59220	1.07%	0	0.00	0.00		
TOTAL		3857054	70.00%	0	0.00	0.00		

(I)(c) <u>Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	CAPITAL STOCK AND SHARES LIMITED	4,01,850	7.29%
2.	SRIDHAR FINANCIAL SERVICES LIMITED	4,01,850	7.29%
3.	M/S SURYA MEDITECH LIMITED	4,48,740	8.14%
4.	POOJA VATS	84,600	1.54%
TOTAL		13,37,040	24.26%

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	DEEPAK ANAND	1,89,533	3.44%
2.	VIMAL ANAND	1,50,000	2.72%
3.	AMIT ANAND	1,50,000	2.72%
4.	MANISHA ANAND	1,00,000	1.81%
5.	SAKSHI ANAND	1,00,000	1.81%
6.	MODERN HERBALS PVT LTD	34,000	0.62%
7.	APIS NATURAL PRODUCTS PVT LIMITED	14,000	0.25%
8.	M/s CAPITAL STOCK & SHARES LIMITED	95,000	1.72%
9.	M/S SHRIDHAR FINACIAL SERVICES LIMITED	95,000	1.72%
10.	M/S SURYA MEDITECH LIMITED	1,06,085	1.93%
11.	POOJA VATS	20,000	0.36%
TOTAL		10,53,618	19.12%

(II)(a) Statement showing details of Depository Receipts (DRs)

	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NA	NA	NA
2.	NIL	NA	NA	NA
TOTAL		NA	NA	NA

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) No. of shares underlying outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NA
2.	NIL	NIL	NA
TOTA	Ĺ	NIL	NA

For Apis India Limited

Amit Anand (Whole-time Director)

Dated: April 16, 2011